

## House of Representatives State of Utah

UTAH STATE CAPITOL COMPLEX • 350 STATE CAPITOL P.O. BOX 145030 • SALT LAKE CITY, UTAH 84114-5030 • (801) 538-1029

February 22, 2021

Mr. Speaker,

The Judiciary Committee reports a favorable recommendation on **1st Sub. S.B. 85**, DISINHERITANCE FOLLOWING CRIMES AGAINST VULNERABLE ADULTS, by Senator T. D. Weiler, with the following amendments:

- 1. Page 9, Line 270 through Page 10, Line 280:
  - 270 property or benefit if this section or the relevant part of this section was not preempted.
    - (10) Notwithstanding Subsections (2) through (6), and notwithstanding an abuser's conviction for a disqualifying offense, the abuser may inherit, take, enjoy, receive, or otherwise benefit from the estate of the vulnerable adult if:
      - (a) (i) after the abuser's conviction, the vulnerable adult executes a new governing instrument or amends or affirms an existing governing instrument under which the abuser receives a benefit; and
      - (ii) the vulnerable adult is not incapacitated, as that term is defined in Section 75-1-201, at the time the vulnerable adult makes the execution, amendment, or affirmation described in Subsection (7)(a)(i); or
    - (b) the court reviewing a petition under this section determines that a manifest injustice would result if the abuser is disinherited by operation of this section.
  - 271 { (10) (a) } (11) This section:
  - 272 (a) does not operate retrospectively;
  - 273 {(ii) } (b) except as provided in Subsection (10) {(a)(iii)} (c) , does not apply to a disqualifying
  - 274 felony offense that occurred prior to the effective date of this bill; and
  - 275 { (iii) } (c) applies to a disqualifying felony offense described in Subsection (10) { (a)(ii) } (b) if any
  - portion of the offense persists after the effective date of this bill.
  - 277 {<u>(b) (i) An individual may not bring an action under this section unless the statute of</u>







1st Sub. S.B. 85 Judiciary Committee Report February 22, 2021 - Page 2

- 278 <u>limitations for an alleged disqualifying felony offense has not expired.</u>
- 279 <u>(ii) The expiration of a statute of limitation for the relevant alleged</u>
  disqualifying felony
- 280 offense is an affirmative defense to action under this section.
- 2. Page 11, Lines 319 through 322:
  - 319 Section 5. Revisor instructions.
  - 320 The Legislature intends that the Office of Legislative Research and General Counsel, in
  - 321 preparing the Utah Code database for publication, replace the references in Subsection
  - 322 <u>75-2-807</u> { <u>(10)</u> } <u>(11)</u> from "the effective date of this bill" to the bill's actual effective date.

Respectfully,

Karianne Lisonbee Chair

Voting: 11-0-1

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